



CALENDAR OF EVENTS 2015-2016

DATE: Wednesday, May 18th

TIME: 6:00 PM; Dinner at 6:30 PM

TOPIC: "Planning with Purpose"

SPEAKER: Kenneth J. Lazarowicz, CPA and Advisor, Lazarowicz Financial Services

PLACE: Rivers Club in One Oxford Center

COST: \$20.00 / \$10.00 Students

Price is reduced to only \$20. Pay on our website. (Payment required if reservation canceled within 3 days of meeting.)

MENU:

Salad – Iceberg Wedge with Applewood Smoked Bacon, Tomatoes, Bleu Cheese Crumbles and Ranch Dressing

CHOICE OF:

1. CHICKEN SCALLOPINE with Mushrooms, Peppers and Marsala Wine Sauce
2. MISO GINGER GRILLED SALMON with Thai Curry Carrot Sauce
3. VEGETABLE STRUDEL with Boursin Cream Sauce

Dessert – Flourless Chocolate Cake with Berries and Whipped Cream

Please RSVP with your entree selection by Friday, May 13th at: www.pittsburgh.imanet.org

This is the last meeting of the 2015 – 2016 year.

The board will be meeting this summer to plan next year's meetings. If you have suggestions for topics or other events let us know.



WE WANT YOU! We are in need of IMA members

to join the board to help plan and direct the professional events of our chapter. You can make a difference in keeping the Pittsburgh Chapter alive. Please contact Tim Abbott, VP Membership at tcabbott14@gmail.com or Dr. Glenn Valdiserri at joyglenn@comcast.net

Biography of this Month's Speaker:



Kenneth J. Lazarowicz is a CPA and Advisor at Lazarowicz Financial Services. Ken worked for both small and medium CPA firms for 10 years before starting his own firm, Kenneth J. Lazarowicz and Associates, in 1990. He has continued to grow his client base over the years and rebranded his firm in 2012 to become Lazarowicz Financial Services.

Ken has an extensive tax and accounting background which includes experience in:

- Internal auditing for a manufacturing company
- Oil & Gas Industry: Preparation of tax returns for the developers and operators
- Manufacturing: Helping to automate the job costing Process and inventory controls
- Restaurant & Service Industry: Assisting business owners in budgeting and costs controls
- Family owned businesses: Helping family-owned business save taxes, budgeting, planning for retirement, and even selling their business.

Ken is an Advisory Representative with H.D. Vest and is helping individuals and companies pay the least amount of taxes by using the Tax Alpha approach. He has also been involved in the Robinson Township Rotary, for which he served as President, a past board member of the Airport Chamber from 2007-2012, and a past member of BNI.

Ken currently resides in Imperial, PA with his wife and has two children, a son and daughter, who both recently graduated college. Ken enjoys wood-working, snow skiing, Karate and running.

Welcome to these new Members of the Pittsburgh Chapter this year:

Mr. Stephen Ames Mc Kean, PA	Mr. Ali M Hasanreisoglu, CPA Pittsburgh, PA	Mrs. Sheri A Pattison West Mifflin, PA
Ms. Siti Salbiah Azman State College, PA	Sicheng Jiang Pittsburgh, PA	Dr. Veronica C. Paz, CPA, CGMA, CITP Indiana, PA
Ms. Svetlana Barrett Mc Kees Rocks, PA	Jason Jovenall Butler, PA	Mr. Stephen D Reyburn Big Heart Pet Brands Cranberry Township, PA
Mr. Kane R Becker Freeport, PA	Dylan Jurick Trafford, PA	Mr. John Daniel Schaar III Jeannette, PA
Mr. Adam Beveridge Punxsutawney Area Hospital Punxsutawney, PA	Mr. James King II Coraopolis, PA	Mark E Shafer Birdsboro, PA
Mr. James D Bond III Hyperactive Technologies Wintersville, OH	Mr. Orlando L Ladson Swissvale, PA	Olusore Shields Pittsburgh, PA
Mr. Kevin G. Brodeur Snapretail, LLC Pittsburgh, PA	Mr. Dave Michael Laffey Moon Township, PA	Ms Tammy R Spaniel Vandergrift, PA
Miss Anyae A Brown Indiana, PA	Mr. Richard J Leonard Greensburg, PA	Miss Camille Sotomayor Coraopolis, PA
Brenda Clabatz Corry Area School District Spartansburg, PA	Samuel A McCullough Pittsburgh, PA	Mr. Scott Szymonik Belden Canonsburg, PA
Mr. Shea M Craig, CPA Pittsburgh, PA	Mr. Douglas M McGinley Jr Malvern, PA	Mr. Michael H Valspar Sewickley, PA
Mr. Keith P. Curran Elizabeth, PA	Mr. Douglas A. McIntyre Freedom, PA	Miss Yue Wang, CPA Pittsburgh, PA
Ms. Cari J Diserio Washington, PA	Mr. Brent A. Mocuiski West Sunbury, PA	Mr. Gregory A Wrbas Pittsburgh, PA
Mr. Gregory J Dulmes Greensburg, PA	Mr. Derek R Moneta Beaver Falls, PA	Alexander Yu Pittsburgh, PA
Dr. Kimberly Gleason, CFE University of Pittsburgh Pittsburgh, PA	Luojing Nie State College, PA	Yue Zhang Pittsburgh, PA
Mr. Michael J Hall Pittsburgh, PA	Lisa Ochs, CPA Clarion, PA	Miss Yingying Zhu Indiana, PA
	Mrs. Shaelin Patrick IPEG, Inc. Franklin, PA	

CONGRATULATIONS to our newly certified CMA members !!

Miss Ashley DeVore, CMA Cranberry Township, PA	Mr. Zachary Loeffler, CMA Pittsburgh, PA	Mrs. Angela M Seidel, CMA Loretto, PA
Mr. Cory Lammie, CMA Mars, PA	Mr. Brian Dean Sabatucci, CMA Pittsburgh, PA	Mr. Kevin Thieman, CMA Bethel Park, PA

Contact Information for Officers 2015-2016

President – Dr. Glenn A. Valdiserri, DBA, MBA, CIA 412-848-3742 joyglenn@comcast.net	Vice-President/Director of Public Relations – Kathy Goodwill Pennsylvania Macaroni Co. 412-919-0439 kmfofpa@msn.com
Treasurer – Don Howley, CMA glenshawdon@verizon.net	Newsletter Director – Diane Shatoff, CPA shatoffd@juno.com
Secretary – Terry L. Durst kwiltah@zoominternet.net 724-584-0268 (cell)	Director of Meetings/Attendance – Loretta Corrigan loretta.corrigan7@yahoo.com
IMA Global - Cary R. Efaw MBA, CPA, CMA, CFM, CBM Entrenet Nutritionals 724-452-0323 (office) 724-766-2783 (cell) efaw@zoominternet.net	VP of Professional Development/Membership – Tim Abbott, CMA 724-316-1415 (cell) tcabbott14@gmail.com
VP Professional Education/CMA Programs Director/ Scholarships/Student Activities Director – Karen Shastri, PhD, CPA University of Pittsburgh Katz Graduate School of Business 412-648-1533 kshastri@katz.pitt.edu	Board Member At Large – Carolyn J. Wolfe, MBA, CMA 412-268-3796 (w) 412-992-0561 (cell) cjwolfe@andrew.cmu.edu

Thank you to our President Dr. Glenn Valdiserri and our Treasurer Don Howley who are leaving the Board of the Pittsburgh Chapter after many years of dedicated service.

ANNOUNCEMENT FROM GLEIM CMA REVIEW:

Pittsburgh Chapter members are eligible for discounts on Gleim CMA Review System and CPE purchases.

To obtain the chapter discount, contact **Melissa Leonard**, Gleim Chapter Coordinator, directly. There are three ways to place an order:

- Fax the order form to her at Gleim at [888.375.6940](tel:888.375.6940)
- Call her directly at [800.874.5346](tel:800.874.5346), ext. 131
- Send an email to melissa.leonard@gleim.com

Follow this link to download the order form for the Gleim CMA Review System, which we feel will best prepare candidates for the exam:

https://www.gleim.com/accounting/agreements/get_chapter_pdf.php?file_id=4

Follow this link to download the order form for the Gleim CPE packages.

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