



The Association of
Accountants and
Financial Professionals
in Business

IMA_{ge}

PITTSBURGH CHAPTER

www.pittsburgh.imanet.org

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CALENDAR OF EVENTS 2015-2016

Annual 2 CPE Ethics Presentation!

DATE: Wednesday, March 16th

TIME: 6:00 PM; Dinner at 6:30 PM

TOPIC: “Ethical Financial Reporting: What have we learned from Recent Cases?”

SPEAKERS: Dr. Ray Thompson, CMA and
Dr. William G. Engelbret, CPA.

PLACE: Rivers Club in One Oxford Center

COST: \$20.00 / \$10.00 Students

Price is reduced to only \$20. Pay on our website. Payment required if reservation canceled within 3 days of meeting.

MENU:

Salad - Iceberg Wedge with Bacon, Tomatoes, Bleu Cheese Crumbles and Peppercorn Ranch

CHOICE OF:

1. Ginger Grilled Salmon with Thai Curry Carrot Sauce
2. Chicken Scallopine with Marsala Wine Sauce
3. Three Cheese Tortellini (Vegetarian)

Dessert – New York Cheesecake

Please RSVP with your entree selection by Friday, March 11th at: www.pittsburgh.imanet.org

Mark Your Calendar:

04/20/2016 Next Meeting: topic TBA

HELP! Interested in our Pittsburgh Chapter?

We are in need of volunteers to join the board to help plan and direct the professional events of our chapter. You can make a difference in keeping the Pittsburgh Chapter active. If you are interested and able to give an hour's time to the IMA, please contact Tim Abbott, VP Membership at tcabbott14@gmail.com, or call 724-316-1415 if you have questions.

Please consider giving back. Thank you.

Biography of this Month's Speakers:

Dr. Ray Thompson, CMA, AVA, CBA is Emeritus Associate Professor of Accounting & Finance at the University of Pittsburgh. He served as department head at the UPJ campus for over 25 years. He received his B.S. and M.S. degrees in Economics and Systems Dynamics from the University of Bradford in the United Kingdom, his M.B.A. in Accounting from Xavier University of Ohio, and his Doctor of Business Administration from Nova University. Ray is a Certified Management Accountant, a Certified Business Appraiser and holds Accredited Valuation Analyst credential from NACVA.

He recently became certified in International Financial Reporting Standards through the Institute of Chartered Accountants in England and Wales. Ray authors and conducts professional development seminars for Fortune 500 and international corporations, State CPA Societies, and CPA firms throughout the US. In addition to these live seminars, he also produces both recorded and written courses for self-study. He is also a faculty associate member of AICPA and PICPA, and was a member of the Financial Reporting Faculty of ICAEW. He lives in Bedford County, PA.

William G. Engelbret, CPA, Ph.D. is an Associate Professor of Accounting at Penn State Altoona, where he has taught for three decades. Recently, Dr. Engelbret served as the Head of the Division of Business and Engineering at Penn State Altoona for nine years. He holds a B.A. in Accounting from Thiel College, an M.B.A. from the University of Pittsburgh, and a Ph.D. in Accounting from the Pennsylvania State University. He is a licensed CPA. He has received numerous teaching awards from Penn State including the prestigious George W. Atherton Award for Excellence in Teaching. He has published a number of articles, a book and a television series.

Contact Information for Officers 2015-2016

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ANNOUNCEMENT FROM GLEIM CMA REVIEW:

Pittsburgh Chapter members are eligible for discounts on Gleim CMA Review System and CPE purchases.

To obtain the chapter discount, contact **Melissa Leonard**, Gleim Chapter Coordinator, directly. There are three ways to place an order:

- Fax the order form to her at Gleim at [888.375.6940](tel:888.375.6940)
- Call her directly at [800.874.5346](tel:800.874.5346), ext. 131
- Send an email to melissa.leonard@gleim.com

Follow this link to download the order form for the Gleim CMA Review System, which we feel will best prepare candidates for the exam:

https://www.gleim.com/accounting/agreements/get_chapter_pdf.php?file_id=4

Follow this link to download the order form for the Gleim CPE packages.

https://www.gleim.com/accounting/agreements/get_chapter_pdf.php?file_id=5

If you have any suggestions for future meetings or any comments, please contact one of the above officers. Your feedback is always welcome.